## How to Setup Interac E-Transfer (BMO Bank Screens For Illustrations Only)

Step 1:

- Login to your bank account. (Please note that BMO is being used as a guide for all banks. The screens may very slightly, but the process is the same).
- Select "Payments and Transfers" on the list of menu items at the top of your screen

BMO 🎦 Banl	BMO Bank of Montreal				
We're l	We're here to help:"				
My Accounts	Payments & Transfers	My Profile & eDocuments	Explore Products		

Step 2:

MO 🔛 Banl	k of Montreal
We're	here to help."
My Accounts	Payments & Transfers
Payments & Tran	sfers
My Payments and	d Transfers
Make a Paymer	nt
Make a Transfe	r
My Payment Hi	story
My Transfer His	story
My Session His	story
Investigate a Bi	ill Payment
Manage Payee	S
Add a Payee	
Add a Pre-Auth	orized Payment
Interac e-Transfers	2
Western Union Mo	ney Transfer
epost - View Bills	

Step 3:

• Choose "Send to a New Recipient" (for first time setup only)

Recipient: 🕕	Amount: 🕕	Account to Debit:	
Select one	<b>~</b> \$	Select account	-

Step 4:

- Type in the Recipient name as: New City Church
- Type in recipient email address: <u>bookkeeper@newcitynewmarket.ca</u>
- Type in donation amount in the Amount area
- Select account to debit

Recipient Information	
Recipient:	New Recipient
*Recipient Name:	New City Church
*Recipient Email Address:	bookkeeper@newcitynewmarket.ca
*Recipient Language:	English
	French
Transfer Information *Amount:	
*Account to Debit:	Select one
Add a Message:	

• After you've filled out all the form fields click on "Verify e-Transfer"

Account to Debit:	Select one	*
Add a Message:		0
	Maximum of 400 characters	s, 400 available characters left
Autodeposit     NEW CITY CHURCH N	EWMARKET is registered for autode	posit, which means the money will be automatically

## Step 5:

Back

• Click the "Send e-Transfer" button on the bottom right

Send e-Transfer			Text Size: A A A ? Help Centre
Enter Details (2)	Verify Details	3 Complete	
/erify your <i>Interac</i> ® e-Tr	ansfer details		
Please review your e-Transfer info select Back to make the necessary	rmation. If correct, select corrections.	Send e-Transfer to c	complete your request. If there are errors,
Sending From:	Your Name		
Date:	Apr 28, 2020		
Recipient Information			
Recipient Name:	New City Church		
Recipient Email Address:	bookkeeper@new	citynewmarket.ca	
Recipient Language	English		
Transfer Information			
Amount:	Donation Amount		
Account to Dahity	Your Account		

Cancel Send e-Transfer

Step 6:

• You did it! You should see a confirmation message that your e-Transfer has been sent



## Your Interac e-Transfer has been sent

Success! Your *Interac* e-Transfer is complete and a notification email will be sent to your recipient. The money will be automatically deposited into your recipient's bank account, since they are registered for autodeposit. Your confirmation number is **Your Confirmation Number**